Tribal Interior Budget Council Meeting
OST Update

Presented by:
Jerry Gidner - Principal Deputy Special Trustee
November 8-9, 2017
Washington, D.C.
Subjects

• Executive Leadership Changes
• FY 2018 Budget
• OAS Transition
• OST Transition
• TFAS Recompete
• Cobell Payout
Executive Leadership Changes

Office of Special Trustee (OST)
Executive Leadership

Acting Special Trustee
Jerold “Jerry” Gidner

Principal Deputy Special Trustee
Jerold “Jerry” Gidner

Field Operations
Deputy Special Trustee
Weldon “Bruce” Loudermilk

Trust Services
Deputy Special Trustee
Helen Riggs

Program Management
Deputy Special Trustee
John White

Business Management
Deputy Special Trustee
Debra DuMontier

Service – Integrity – Excellence – Respect
OST Budget

- OST’s Enacted FY 2016 and FY2017 Budgets were $139,029,000
- OST’s FY 2018 Request Level is $119,400,000
- *Reflects a 14% reduction*
OAS Transition

- Indian Trust Asset Reform Act (ITARA) required the Department to administer appraisals and valuations in a single entity by December 22, 2017
- Following consultation, DOI is proposing to combine the functions in a single entity, the Appraisal and Valuation Services Office (AVSO)
OST Transition

- OST has prepared an ITARA plan proposing a permanent home for OST under ASIA
- Draft plan published in Federal Register today
- Consultations December 13 and 14
TFAS Re-Compete

- Trust Funds Accounting System (TFAS) – manages the trust accounting requirements of approximately 401,000 individual Indian money accounts, and 3,400 Tribal accounts.
- Contract expiring. New contract – December 2017
- The new system will provide better beneficiary service through a mobile application
Cobell Payout

- WAU must file claims by November 27, 2017
- Current list is on OST website:
- https://www.doi.ost.gov