Agenda

- **Budget Update**
  - FY 2022 Budget Request
  - FY 2021 Expiring Funds
  - Supplemental Funding Status

- **Program Overview**
  - Johnson O’Malley Program
  - FY 2023 Priority Ranking Survey Results

- **Questions**
FY 2022 Budget Request

Operation of Indian Education Programs

(thousands)

<table>
<thead>
<tr>
<th></th>
<th>2020 Enacted</th>
<th>2021 Enacted</th>
<th>2022 Request</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>943,077</td>
<td>973,092</td>
<td>1,083,634</td>
</tr>
</tbody>
</table>

11% Increase

Bureau of Indian Education
TIBC Education Subcommittee Meeting
FY 2022 Budget Request

Indian Student Equalization Program

(Thousands)

<table>
<thead>
<tr>
<th>Year</th>
<th>2020 Enacted</th>
<th>2021 Enacted</th>
<th>2022 Request</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>415,351</td>
<td>426,838</td>
<td>484,784</td>
</tr>
</tbody>
</table>

14% Increase
FY 2022 Budget Request

Weighted Student Unit (WSU)

<table>
<thead>
<tr>
<th></th>
<th>2020 Enacted</th>
<th>2021 Enacted</th>
<th>2022 Request</th>
</tr>
</thead>
<tbody>
<tr>
<td>13 % Increase</td>
<td>5,920</td>
<td>6,084</td>
<td>6,860</td>
</tr>
</tbody>
</table>

WSU value varies based on Congressional appropriations.
ISEP is the largest source of funding for BIE-funded schools, which includes Tribally Controlled Schools.
Blanket Waiver Authority

25 CFR Subchapter E – How Does this Waiver Support ISEP Funding?

• The Department of the Interior issued a blanket waiver of certain 25 CFR subchapter E regulatory requirements to the extent necessary to ensure that schools receive the level of Indian School Equalization Program (ISEP) and transportation funding for school year 2021-2022 that they would have received absent COVID-19 related school facility closures;

• The blanket waiver addresses the following regulatory requirements applicable to school year 2020-2021 for all BIE schools: 25 C.F.R. § 39.710-.711 (bus transportation), 39.702-.704 (commercial transportation), 39.216-.221 (residential), 39.214 (instructional hours).

• To the extent a BIE school has already submitted a waiver request, which includes a request to waive regulations outside of those referenced above, the Department will continue to review those requests, but will limit the review only to those additional provisions.
Expedited distribution of Tribal Grant Support Costs is a priority. These funds support school operations including annual auditing services.
FY 2022 Budget Request

Program Increases

Over $100m in increase including fixed costs
FY 2022 Budget Request

Fixed Costs Increases

(Thousands)

<table>
<thead>
<tr>
<th>Year</th>
<th>2020 Request</th>
<th>2021 Request</th>
<th>2022 Request</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1,862</td>
<td>10,427</td>
<td>18,172</td>
</tr>
</tbody>
</table>

2022 increase provides additional fixed cost funding for teacher salary increases at all Bureau-funded schools, which includes Tribally Controlled Schools.
## Expiring Funds on 9/30/21

### 201A206DD

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### Bureau of Indian Education

#### TIBC Education Subcommittee Meeting

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### Balances as of June 7, 2021

<table>
<thead>
<tr>
<th>Program Title</th>
<th>Consumable</th>
<th>Obligated</th>
<th>% OBL</th>
<th>Unobligated</th>
<th>% Unobl</th>
</tr>
</thead>
<tbody>
<tr>
<td>ISEP - Formula Funds</td>
<td>415,351,000</td>
<td>386,791,867</td>
<td>93%</td>
<td>28,559,133</td>
<td>7%</td>
</tr>
<tr>
<td>ISEP - Program Adjustments</td>
<td>5,489,000</td>
<td>3,195,306</td>
<td>58%</td>
<td>2,293,694</td>
<td>42%</td>
</tr>
<tr>
<td>Student Transportation</td>
<td>56,991,000</td>
<td>53,350,666</td>
<td>94%</td>
<td>3,640,334</td>
<td>6%</td>
</tr>
<tr>
<td>Early Childhood Dev-Face</td>
<td>18,852,000</td>
<td>17,484,700</td>
<td>93%</td>
<td>1,367,300</td>
<td>7%</td>
</tr>
<tr>
<td>Tribal Grant Support Costs</td>
<td>83,407,000</td>
<td>82,001,758</td>
<td>98%</td>
<td>1,405,242</td>
<td>2%</td>
</tr>
<tr>
<td>Facilities Operations</td>
<td>69,184,020</td>
<td>63,431,436</td>
<td>92%</td>
<td>5,752,584</td>
<td>8%</td>
</tr>
<tr>
<td>Juvenile Detention Education</td>
<td>365,000</td>
<td>365,000</td>
<td>100%</td>
<td>-</td>
<td>0%</td>
</tr>
<tr>
<td>Haskell &amp; SIPI (FF)</td>
<td>23,748,000</td>
<td>18,292,460</td>
<td>77%</td>
<td>5,455,540</td>
<td>23%</td>
</tr>
<tr>
<td>Special Highr Ed Scholarship</td>
<td>2,992,000</td>
<td>2,992,000</td>
<td>100%</td>
<td>-</td>
<td>0%</td>
</tr>
<tr>
<td>Education IT</td>
<td>10,307,000</td>
<td>10,224,328</td>
<td>99%</td>
<td>82,168</td>
<td>1%</td>
</tr>
<tr>
<td>Educ Program Enhancements</td>
<td>14,303,000</td>
<td>10,678,363</td>
<td>75%</td>
<td>3,624,637</td>
<td>25%</td>
</tr>
<tr>
<td>Tribal Coll&amp;Univ-Forw Fund</td>
<td>74,282,000</td>
<td>74,282,000</td>
<td>100%</td>
<td>-</td>
<td>0%</td>
</tr>
<tr>
<td>Facilities Maintenance</td>
<td>59,708,331</td>
<td>56,372,523</td>
<td>94%</td>
<td>3,335,809</td>
<td>6%</td>
</tr>
<tr>
<td>Science Post Grad Scholar</td>
<td>2,450,000</td>
<td>-</td>
<td>0%</td>
<td>2,450,000</td>
<td>100%</td>
</tr>
<tr>
<td>Tribal Education Department</td>
<td>2,500,000</td>
<td>2,020,000</td>
<td>81%</td>
<td>480,000</td>
<td>19%</td>
</tr>
<tr>
<td>Tribal Technical Colleges</td>
<td>7,914,000</td>
<td>7,914,000</td>
<td>100%</td>
<td>-</td>
<td>0%</td>
</tr>
<tr>
<td>Education Prgm Management</td>
<td>32,300,000</td>
<td>31,899,258</td>
<td>99%</td>
<td>400,742</td>
<td>1%</td>
</tr>
<tr>
<td>Jhnsn O'Mally Asst Gr-TPA</td>
<td>8,762,001</td>
<td>2,683,559</td>
<td>31%</td>
<td>6,078,442</td>
<td>69%</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td><strong>$ 888,905,352</strong></td>
<td><strong>$ 823,979,728</strong></td>
<td><strong>93%</strong></td>
<td><strong>$ 64,925,624</strong></td>
<td><strong>7%</strong></td>
</tr>
</tbody>
</table>

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Bureau of Indian Education
TIBC Education Subcommittee Meeting
COVD-19 Supplemental Funding
Direct Appropriated Funds

Expires 9/30/21

CARES Act Direct Funds $69.0m

- TCUs $22,911,080 33%
- K-12 Schools $46,088,920 67%

American Rescue Plan $850.0m

- K-12 Schools $535,500,000 63%
- TCUs $229,500,000 27%
- Other

BIE held ARP Listening Session in March 2021 to address Tribal recommendations

No Year Funds

TCUs
K-12 Schools
Other

TCUs
K-12 Schools
Other
BIE distributed over $1M in reserve funds to TCS holding hybrid and traditional in-person learning. Unused reserve funding is available for reallocation to BIE funded schools.
COVID-19 Supplemental Funding

Overall Summary Status

<table>
<thead>
<tr>
<th>BIE Supplemental Funding (thousands)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
</tr>
<tr>
<td>CARES Act Direct</td>
</tr>
<tr>
<td>DOE Transfer Funding - ESF-1</td>
</tr>
<tr>
<td>DOE Transfer Funding - ESF-2</td>
</tr>
<tr>
<td>American Rescue Plan Act Direct</td>
</tr>
<tr>
<td>Total Funding</td>
</tr>
</tbody>
</table>

Balances as of June 7, 2021

BIE School Operations provide assistance on questions relating to Use of Funds for supporting COVID-19 response and recovery needs of individual schools and school leaders
The **Indian School Equalization Formula** was established to allocate Indian School Equalization Program (ISEP) funds.

The ISEP distribution is based on the number of students attending school during the year and their academic needs.

**Student Transportation**

Funds are based on the type of transportation programs that the schools provides.

- Commercial transportation, and
- total annual miles (Instructional and Residential)

**BIE Tribal Listening Sessions were held on:**

- April 20, 2021 – ISEP & Student Transportation
- April 22, 2021 – ISEP Formula
- June 30, 2021 – Tribal written comment period ends

**Forward Funded Programs with SY distributions July 1st (80%) and December 1st (20%).**
The Johnson-O'Malley Program authorizes contracts for the education of eligible Indian students enrolled in public schools and previously private schools.

The JOM program include objectives designed to address the educational needs, which may include:

- Cultural enrichment,
- Tribal language support,
- Academic assistance, and
- Dropout prevention programs.

The JOM grants provide students with the resources to meet their unique and specialized educational needs to help them – stay in school, increase their chance of success, and allow parents to become and remain involved in their child's education.

JOM Modernization Act became Public Law 115-404 on December 31, 2018.

BIE has developed a distribution methodology based on the annual JOM student count.

Currently, BIE is in a “hold harmless” phase with JOM funding, BIE will begin utilizing the annual student count data for distribution purposes beginning in school year (SY) 2023-24, as the harmless period elapses at the end of SY 2023.

This will provide tribes and schools adequate notice to ensure they are aware of the importance of submitting the annual student count data in a timely manner, as those student counts will determine their annual level of funding beginning with the 2023-24 school year.
The BIE FY 2023 Tribal Budget Formulation Priority Ranking Tool allowed bureau-funded schools and TCUs to participate.

**Purpose:** Identify the priorities in the education-related budget lines in the Education category and Construction in the survey process.

**Participation:** 185 Elementary and Secondary Schools
33 Post-Secondary Schools

**Ranking Participation:**

- **99.5%** Survey Completion for Elementary and Secondary Schools
  - Bureau Operated Schools 100%
  - Navajo schools 100%
  - Tribally Controlled School 99%

- **100%** Survey Completion for Post Secondary Schools

Tribal rankings are used during the budget formulation process which begins in late Spring this year for FY2023.
## 2023 BIE Ranking Survey
### Education Category
#### Elementary and Secondary Results

<table>
<thead>
<tr>
<th>Category</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>ISEP Formula Funds</td>
<td>3,642</td>
</tr>
<tr>
<td>Student Transportation</td>
<td>2,910</td>
</tr>
<tr>
<td>Education Program Enhancements</td>
<td>2,848</td>
</tr>
<tr>
<td>ISEP Program Adjustments</td>
<td>2,832</td>
</tr>
<tr>
<td>Facilities Operations (BIE)</td>
<td>2,787</td>
</tr>
<tr>
<td>Facilities Maintenance (BIE)</td>
<td>2,666</td>
</tr>
<tr>
<td>Education IT</td>
<td>2,271</td>
</tr>
<tr>
<td>Early Child &amp; Family Development</td>
<td>2,144</td>
</tr>
<tr>
<td>Tribal Grant Support Costs</td>
<td>2,106</td>
</tr>
<tr>
<td>Tribal Education Departments</td>
<td>1,558</td>
</tr>
<tr>
<td>Education Program Management</td>
<td>1,531</td>
</tr>
<tr>
<td>Johnson-O’Malley Assistance Grants (TPA)</td>
<td>1,290</td>
</tr>
<tr>
<td>Scholarships &amp; Adult Education (TPA)</td>
<td>987</td>
</tr>
<tr>
<td>Tribal Colleges and Universities (TCUs)</td>
<td>945</td>
</tr>
<tr>
<td>Haskell &amp; SIPI</td>
<td>818</td>
</tr>
<tr>
<td>Tribal Technical Colleges</td>
<td>816</td>
</tr>
<tr>
<td>Special Higher Education Scholarships</td>
<td>849</td>
</tr>
<tr>
<td>Juvenile Detention Center Education</td>
<td>796</td>
</tr>
<tr>
<td>Tribal Colleges &amp; Universities Supplements (TPA)</td>
<td>722</td>
</tr>
<tr>
<td>Science Post Graduate Scholarship Fund</td>
<td>715</td>
</tr>
</tbody>
</table>
2023 BIE Ranking Survey
Education Category
Post Secondary Results

- Tribal Colleges and Universities (TCUs) - 647
- Tribal Technical Colleges - 615
- Scholarships & Adult Education (TPA) - 572
- Science Post Graduate Scholarship Fund - 542
- Special Higher Education Scholarships - 512
- Haskell & SIPI - 40
- Education IT - 33
- Facilities Operations (BIE) - 19
- Education Program Management - 19
- Facilities Maintenance (BIE) - 18
- Tribal Colleges & Universities Supplements (TPA) - 12
- ISEP Formula Funds -
- Student Transportation -
- Education Program Enhancements -
- ISEP Program Adjustments -
- Early Child & Family Development -
- Tribal Grant Support Costs -
- Tribal Education Departments -
- Johnson-O’Malley Assistance Grants (TPA) -
- Juvenile Detention Center Education -
2023 BIE Ranking Survey
Construction Category
Elementary and Secondary Results

- Educ. Replacement School Construc.: 1,832
- Educ. Facilities Improvement & Repair: 1,805
- Educ. Replacement Facility Construc.: 1,774
- Educ. Employee Housing Repair: 1,504
2023 BIE Ranking Survey
Construction Category
Post Secondary Results

- Educ. Replacement Facility Construc. 394
- Educ. Facilities Improvement & Repair 365
- Educ. Employee Housing Repair 329
- Educ. Replacement School Construc. 298
BIE Points of Contact

• Tony Dearman, BIE Director
• Sharon Pinto, Deputy Bureau Director, School Operations
• Hankie Ortiz Associate Deputy Director, BOS
• Connie Albert (Acting) Associate Deputy Director, TICS
• Emily Arviso (Acting) Associate Deputy Director, Navajo Schools
• Margo Delaune (Acting) Associate Deputy Director, Division of Performance & Accountability
• Lawrence Palmer, Budget Officer, School Operations
Thank you - Questions